

# SWS FINANCIAL AID REQUEST FORM 25-26 ACADEMIC YEAR



Susquehanna Waldorf School invites you to apply for financial aid using this form.

Please complete the entire form. Leave no BLANKS.

Any incomplete form will be returned to you and may result in delay of processing.

Please return this form with a copy of your 2024 W2(s) and 2023 tax return. (Your 2024 return may be requested after April 15th to further verify your reported information.)

See Instructions for more details about submitting your tax return.

## SECTION A: Parent/Guardian Information

Parent/Guardian A: \_\_\_\_\_

Address: \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Years with Employer: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Custody Status: \_\_\_\_\_

Best Contact Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Parent/Guardian B: \_\_\_\_\_

Address: \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Years with Employer: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Custody Status: \_\_\_\_\_

Best Contact Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## SECTION B: Student Information

Oldest Student's Name: \_\_\_\_\_ Grade in 25-26: \_\_\_\_\_

Currently Enrolled at SWS: \_\_\_\_\_ How many years at SWS?: \_\_\_\_\_ New Applicant: \_\_\_\_\_

2nd Oldest Student's Name: \_\_\_\_\_ Grade in 25-26: \_\_\_\_\_

Currently Enrolled at SWS: \_\_\_\_\_ How many years at SWS?: \_\_\_\_\_ New Applicant: \_\_\_\_\_

3rd Oldest Student's Name: \_\_\_\_\_ Grade in 25-25: \_\_\_\_\_

Currently Enrolled at SWS: \_\_\_\_\_ How many years at SWS?: \_\_\_\_\_ New Applicant: \_\_\_\_\_

## SECTION C: Household Members (other than parents/guardians)

Name: \_\_\_\_\_ Relationship with Student: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship with Student: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship with Student: \_\_\_\_\_

## SECTION D: Income + Expense

We will use your 2024 W2(s) and your 2023 tax return for income verification in your application.

Please indicate the amount of total gross income for the 2024 calendar year: \_\_\_\_\_

Please indicate the amount of non-employment income for the 2025 calendar year:

Investment Income: \_\_\_\_\_ Child Support: \_\_\_\_\_ Income Tax Refund: \_\_\_\_\_

Social Security: \_\_\_\_\_ Worker's Comp: \_\_\_\_\_ Real Estate Rental(s): \_\_\_\_\_

What changes in income do you anticipate for **2025** (increase or decrease)? \_\_\_\_\_

What was your total out-of-pocket expense in 2024 for:

Medical \_\_\_\_\_ Transportation \_\_\_\_\_ Housing \_\_\_\_\_

## SECTION E: Tuition Resources

What is the full cost of tuition – before financial aid - for your children at SWS for 2025-26? \_\_\_\_\_

What amount of financial aid are you requesting for 2025-26? \_\_\_\_\_

(Please note that SWS does not offer financial aid awards over 50%)

How much tuition will you be contributing from your own resources? \_\_\_\_\_

How much tuition are you contributing from other sources (529 plan, relatives, friends)? \_\_\_\_\_

## SECTION F: Certification Statement

By signing this financial aid request, I certify that all the information reported is complete and correct. I understand the Susquehanna Waldorf School may receive EITC scholarship donations to help fund any portion of aid for which we may qualify. The Susquehanna Waldorf School may release recipients' and award information to program donors and agencies and may publicly announce names of scholarship recipients.

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Date

## Non-Discrimination Policy

The Susquehanna Waldorf School follows a policy of nondiscrimination in all aspects of operation and does not discriminate against any person on the basis of one's religion, race, sex, age, gender identity, sexual orientation, ability, or national, cultural or ethnic origin. Any complaints of discrimination may be filed with the Office for Civil Rights, the US department of Health and Human Services, the Bureau of Civil Rights Complaints, the Department of Human Services, and/or the Pennsylvania Human Relations Commission.

***Should you wish to make further notes with your application, please supply your statement on a separate page. Thank you.***